

**CERTIFICATION OF TRUST**  
**(Authority for Deposits and Loans /or Safe Deposit box)**

The undersigned hereby certify as follows:

- 1) The name of the Trust is: \_\_\_\_\_
- 2) The date of execution of the Trust is: \_\_\_\_\_
- 3) The full name(s) of the settlor(s)/trustor(s) of the Trust is/are: \_\_\_\_\_
- 4) The full name(s) of the currently acting Trustee(s) is/are: \_\_\_\_\_
- 5) As of today, the full name(s) of the person(s) designated as successor Trustee(s) of the Trust is/are (required): \_\_\_\_\_
- 6) **Signature Authority.** (please check one of the following boxes):
  - ☐ **A.** As sole Trustee, I have all necessary signature authority to bind the Trust and take the actions specified in Section 8, Authority and Powers below.
  - ☐ **B.** The Trust Agreement provides that \_\_\_\_\_ of \_\_\_\_\_ (both fields are required) Co-Trustees is the minimum number of Trustees required to sign to bind the Trust and take actions specified in Section 8, Authority and Powers below.
- 7) **Revocability.** (please check one of the following boxes):
  - ☐ **A. Revocable.** The Trust is a revocable trust and no settlor has died. The power to revoke is held by the settlor(s) named below.  
Settlor 1. \_\_\_\_\_ and 2. \_\_\_\_\_
  - ☐ **B. Irrevocable.** The Trust is an irrevocable trust.
- 8) **Authority and Powers.** As Trustee, I/we have the authority and power to: *(check all applicable boxes)*
  - ☐ **A.** Open and close share and investment accounts, including mutual funds, annuities, non-deposit investment products and other uninsured vehicles, on behalf of the Trust, deposit funds into, sign checks drawn upon, and withdraw funds from the accounts established for the Trust, all without limitation or the consent of any other person.
  - ☐ **B.** Open and close safe deposit box(es) on behalf of the Trust, enter into rental agreements for, deposit Trust property into, and withdraw Trust property from such safe deposit box(es) established for the Trust.
  - ☐ **C.** Borrow from Credit Union from time to time on such terms and in such amounts as may be agreed upon with Credit Union (the "Loan" or "Loans") without the consent or approval of any other person(s).
  - ☐ **D.** Execute and deliver promissory notes or loan agreements (collectively, "Notes") on behalf of the Trust which evidence a Loan or Loans.
  - ☐ **E.** Execute and deliver to Credit Union all renewals, extensions, increases, modifications or substitutions for any and all of the Notes.
  - ☐ **F.** Mortgage, pledge, grant security interests in, assign or otherwise encumber and deliver to Credit Union (collectively, grant a "Security Interest") any real or personal property in which the Trust holds an interest ("Trust Property") as security for the repayment of any Loan and the performance of any obligation by the Trust pursuant to any Loan-related document, and execute and deliver to Credit Union any deed of trust, pledge agreement, financing statement and the like (collectively, "Security Instrument").
  - ☐ **G.** *Nominate an attorney-in-fact. Check box and sign if Trustee has authority to and is appointing an attorney in fact to be a signer on the Trust's Credit Union account(s). Only may be used when trustee cannot personally perform the delegated acts:* By checking this box, I certify that as Trustee, I/we have the authority and power under the Trust Agreement to appoint attorneys-in-fact to be signers on the Trust's share and investment accounts, to deposit funds, sign checks drawn upon the accounts, withdraw funds from Trust accounts, by check or otherwise and made payable to any person including the attorney-in-fact, and take all actions with respect to the Trust's accounts by the attorney-in-fact's signature alone, as the Trustee(s) could take. I/we hereby desire to appoint the attorney-in-fact named on signature cards for the Trust's accounts, from time to time. I/we certify that I/we do not have the ability personally to perform the acts hereby delegated to the attorney-in-fact. *(Note: Power of Attorney signature card must also be used.)*
  - ☐ **H.** Execute and deliver a guaranty in form and content acceptable to the Credit Union, whereby the Trust guarantees ("Guaranty") any and all obligations of \_\_\_\_\_ ("Obligor") to Credit Union. Obligor need not be a beneficiary or other party to the Trust for me to have this power.
  - ☐ **I.** Grant security interests in and execute any Security Instrument covering any Trust Property to secure the performance by the Trust of its obligations under any Guaranty executed by the Trust.
- 9) **Co-Trustees.** If this Certification is signed by Co-Trustees, each Trustee certifies for himself or herself and not for the other(s) References to the singular include the plural.

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Dated: \_\_\_\_\_

Type or Print Trustee Name

*Signature Trustee*

Type or Print Trustee Name

*Signature Trustee*

Type or Print Trustee Name

*Signature Trustee*

Type or Print Trustee Name

*Signature Trustee*

**DISCLAIMER:** Golden 1 Credit Union provides this form to its members solely for use in transactions with Golden 1 Credit Union.

A Notary public and other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA )  
 )  
 ) SS.  
COUNTY OF \_\_\_\_\_ )

On \_\_\_\_\_ before me, \_\_\_\_\_, (here insert name and title of the officer), personally appeared \_\_\_\_\_

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

(SEAL)