

# SMALL ESTATE AFFIDAVIT

Affidavit for the Collection of Personal Property Under Probate Code § § 13100, 13101

TO GOLDEN 1 CREDIT UNION

I, We, \_\_\_\_\_, declare:  
*(Name of Declarant[s])*

1. \_\_\_\_\_, died on \_\_\_\_\_, 20\_\_\_\_, \_\_\_\_\_,  
*(Name of Deceased)* *(Month and day)* *(Year)*  
at \_\_\_\_\_,  
*(City)* *(State)*

2. A certified copy of the decedent's death certificate is attached to this declaration.
3. At least 40 days have elapsed since the death of the decedent, as shown in a certified copy of the decedent's death certificate attached to this declaration.

4. Select one of the following:

- (A) No proceeding is now being or has been conducted in California for administration of the decedent's estate.
- (B) The decedent's personal representative has consented in writing to the payment, transfer, or delivery to the declarant of the property described in the declaration. A copy of the personal representative's written consent and the Letters are attached hereto.

Name of Representative: \_\_\_\_\_

5. The current gross fair market value of the decedent's real and personal property in California, excluding the property described in Section 13050 of the California Probate Code, does not exceed one hundred eighty-four thousand five hundred dollars (\$184,500) if the decedent died on or after April 1, 2022, or one hundred sixty-six thousand two hundred fifty dollars (\$166,250) if the decedent died prior to April 1, 2022.

6. The property to be paid, transferred or delivered to the declarant is described as follows:

Account number(s): \_\_\_\_\_

Other (please specify): \_\_\_\_\_

7. \_\_\_\_\_ is  
*(Name of Successor)*

the successor of the decedent (as defined in Section 13006 of the California Probate Code) to the described property.

8. Declarant(s) claims the property on the basis indicated below: (check only one section)

- (A) The declarant(s) is/are the successor of the decedent (as defined in Section 13006 of the California Probate Code) to the decedent's interest in the described property.
- (B) The declarant(s) is/are authorized under Section 13051 of the California Probate Code to act on behalf of the successor of the decedent (as defined in Section 13006 of the California Probate Code) with respect to the decedent's interest in the described property.

9. No other person has a superior right to the interest of the decedent in the described property.

10. Declarant(s) requests that the described property be paid, delivered or transferred to the undersigned declarant(s).

I, We, declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on \_\_\_\_\_ 20, \_\_\_\_\_ at \_\_\_\_\_.  
*(Month and day) (Year) (City) (State)*

1. _____ <i>Signature of Declarant</i>	2. _____ <i>Signature of Declarant</i>
_____ <i>Print Name of Declarant</i>	_____ <i>Print Name of Declarant</i>
_____ <i>Street Address of Declarant</i>	_____ <i>Street Address of Declarant</i>
_____ <i>City, State, Zip</i>	_____ <i>City, State, Zip</i>

If this document does not contain an acknowledgment from a Notary Public, a Golden 1 employee must complete the following information pertaining to each declarant completing this document:

<b>PROOF OF IDENTIFICATION OF DECLARANT(S)</b>	
<b>1. Name of Declarant</b>	
<input type="checkbox"/> <b>California Driver's License</b> OR <input type="checkbox"/> <b>California Identification Card</b> <i>(Must be current or within preceding five years)</i>	
<b>Number:</b>	
<b>Date Issued:</b>	
<b>Date Expires:</b>	
<input type="checkbox"/> <b>Passport Issued by the Department of State of the United States</b>	
<b>Date Issued:</b>	
<b>Number:</b>	
<b>Date Expires:</b>	
<input type="checkbox"/> <b>Other Form of identification</b> <i>(Must be current or issued during the preceding five years, and contain a photograph and description of the person named on it, be signed by the person, and bear a serial or identification number)</i>	
<b>Type of document</b>	
<b>Number:</b>	
<b>Date Issued:</b>	
<b>Date Expires:</b>	

\_\_\_\_\_  
*Golden 1 Employee*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Title and Branch#*

\_\_\_\_\_  
*Teller Number*