

Desktop Budget How-To Guide

	aken] Accounts → Transfers ■ Pay Bills ⊒ Pay Pesjae → Budgeting		Additional Validation		MARKAND MARKANDND MARKAND
Once logged into Online Banking, click on "Budgeting".	lekome, George Washington vour kas kajo kas 2021 154 PM Net coournts sasts tersom • Austine Riseror Conner Rannes Persium Checking 55,547,55 55,547,55 1 Titel \$ 55,547,55 563,755,15 Titel \$ 553,255,55 563,255,65	You will be required to complete an additional one-time security validation by entering your login credentials again.	For security purposes, please re-enter your login ciridentials: Utername Patitived gain at Advance	To set up a Budget, select "Budgets" from the Budgeting Dashboard.	Later Control Market Schlassell (*) Later Market Schlassell (*) Market Schlassell (*) Market Schlassell (*)
4	DASHIDOARD TRANSACTIONS ANALYSIS EXEGETS GOALS EVENTS Manifer and facts for dataset from bacteria suscent part and select individual bacteria in the	BV/CSTWCHTS SETTINGS Subset Watch Add Budgets to his service to manage expressed.	5	attr Add New Enter internetio	Sudget for the budget you'd like to setup. We'll task this budget monthly and start the
The Budgets page will appear, click "Add New Budget"	Manita and track the status of your budget supports your monthly targets and status the status of your budget to be some the Status is automatically arread the key budget. Add a New Budget to thoughtfully manage your expenses Add a New Budget to thoughtfully manage your expenses ✓ Tard the should be automatically categorized for your budgets, so you Status your head your will be automatically categorized and applied to the appropriate budget, so you always some with any our will be able to know whether you are on or dif track for each of your to a Age you point in the you will be able to know whether you are on or dif track for each of your to always some you may our you will be able to know whether you are on or dif track for each of your to budget you will be you will be able to know whether you are on or dif track for each of your to will be able to know whether you are on or dif track for each of your to Add a new you may always and you will be able to know whether you are on or dif track for each of your to always some wither you may.	<pre>correct Number content co</pre>	Select a Category and Budget Amount for your new Budget and then Save. Continue creating new Budgets as needed until all your expanses are accounted for	e beginning of each month. Integry: Food & Dining > Alchohol & Bers + mount 150.00 a for selected category 4 Page 1 of 14 > Description Category Amount Recent expanses in the selected category will appear here.	

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Then, do the same for your income. Select "> All Expenses" Category and enter your average monthly income for the Amount, then Save.

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	*	Category: >All Expenses			
		get Amount: 5,450.00	Bud		
Page 1 of 14 🕨		enses for selected category	Recent exp		
Amount	Category	Description	Date		

As transactions are posted during the month, and categories are assigned to each, our personal finance manager will track your spending and income and provide a Budget for each category to allow you to quickly note and adjust spending habits as needed.





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