

Desktop Budget How-To Guide

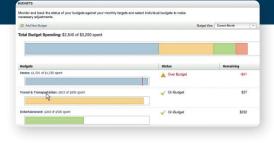
		2	Additional Validation	3	Identification Address Address Cancels Cancels Monthmatication Account
Once logged into Online Banking, click on "Budgeting".	lcome, George Wäshington Ver let loge was 569 08, 2021 10:14 PM Ne ocunts ets mim ● Austhol Interne Contro Fators mimps 55,547,55 55,547,55 1 Morth CentRicate 535,547,55 1 Tatel ● \$63,265,65 563,265,65	You will be required to complete an additional one-time security validation by entering your login credentials again.	For security purposes, please re-enter your login credentials: Username Password Cauch / Regime	To set up a Budget, sele "Budgets" fr the Budgeti Dashboard.	
4	DASHBOARD TRANSACTIONS ANALYSIS BLOCKTS ODALS	INVESTMENTS SETTINGS	5		dd New Budget
The Budgets page will appear, click "Add New Budget".	BUCGETS Wonitor and track the status of your budgets against your monthly largets and select individual budgets in the to make necessary adjustments. Or you can use the Statute Budgets feature to automatically create key budget Control Budget Veter Control Month Control Budget Veter Control Month Cont	create key budgets.	Select a Category and Budget		Enter information for the budget you'd like to setup. We'll teak this budget monthly and start the budget over at the budgeting of each month.
	Add a New Budget to thoughtfully manage your expenses ✓ This budget tool yull plantly identify how you stand for your total monthly budget, each individual Management of allowance you may have remaining in your budgets. Management of the subcorntraining of the subcorntraining of the appropriate budget, so you Management of the subcorntraining of the subcorntraining of the subcorn and the subcorn and the subcorn and the Add any point in time, you will be able to know whether you are on or off track for each of your budget.	will	Amount for your new and then Save. Conti creating new Budgets as needed until all yo	inue s	Budget Amount 150.00 scent expenses for selected category Page 1 of 14 Date Description Category Amount Recent expenses in the selected category will appear here.

6

Then, do the same for your income. Select "> All Expenses" Category and enter your average monthly income for the Amount, then Save.

Add Ne	w Budget		
	nation for the budget you'd like to r at the beginning of each month.	setup. We'll track this budget mo	onthly and start the
	Category: SAI Expenses	*	
Bud	get Amount: 5,450.00		
Recent exp	enses for selected category	4	Page 1 of 14
Date	Description	Category	Amount
	Becent expenses in th	e selected category will appear h	000

As transactions are posted during the month, and categories are assigned to each, our personal finance manager will track your spending and income and provide a Budget for each category to allow you to quickly note and adjust spending habits as needed.





VISIT GOLDEN1.COM/DIGITALBANKING OR CALL 1-877-GOLDEN 1 (1-877-465-3361) TO LEARN MORE.

7

f y in 🖸 🞯