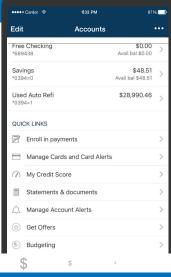


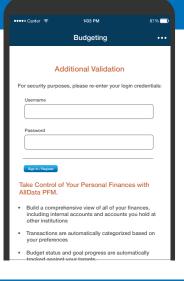
Mobile Budget How-To Guide

Once logged into our Mobile App, select "Budgeting" under the Quick Links Menu.



2

You will be required to complete an additional one-time security validation by entering your login credentials again.



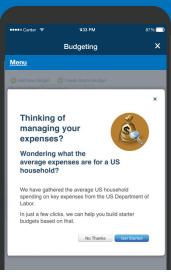
3

The Budgeting
Dashboard will
appear. From the
Dashboard tap the
line icon in the upper
right-hand corner, to
access the Budgeting
Features Menu and
select Budgets.



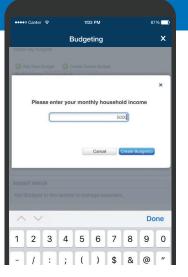
4

From the Budgets screen, select Get Started to start creating your Budgets.



5

Continue to follow the on-screen prompts to enter your monthly household income and expenses.



6

As transactions are posted during the month, and categories are assigned to each, our personal finance manager will track your spending and income and provide a Budget for each category to allow you to quickly note and adjust spending habits as needed.



