



CA Insurance License Information
Golden 1 Investment Services
8945 Cal Center Drive
Sacramento, CA 95826 833-839-0023
InvestmentServicesMail@golden1.com

Richard Cavalla

Domicile: CA
111 East Shaw Avenue,
Fresno, CA 93710
CA Insurance #0B56572

Jason Crowell, CFP®

Domicile: CA
9600 Bruceville Rd., Suite 102,
Elk Grove, CA 95757
CA Insurance #0H74932

Daniel Dhillon, CFP®

Domicile: CA
1560 3rd Street,
San Francisco, CA 94158
CA Insurance #0F09895

Joel Dunbar

Domicile: CA
8727 El Camino Real,
Atascadero, CA 93422
CA Insurance #0I25185

Andrew Fairbanks

Domicile: CA
1301 Exposition Blvd.,
Sacramento, CA 95815
CA Insurance #0I34234

Steven Frith

Domicile: CA
508 Second Street, Suite 101,
Davis, CA 95616
CA Insurance #0D22732

Daniel Huegi

Domicile: CA
11099 Olson Drive, Suite 3,
Rancho Cordova, CA 95670
CA Insurance #0K23493

Lew Lemon

Domicile: CA
7770 College Town Drive,
Sacramento, CA 95826
CA Insurance #0681771

Frances "Frank" Lizotte

Domicile: CA
2450 Geer Road,
Turlock, CA 95382
CA Insurance #0I96978

Anthony Lombardi, CFP®

Domicile: CA
1117 East Bidwell,
Folsom, CA 95630
CA Insurance #0I69193

Sally Louie

Domicile: CA
196 Nut Tree Parkway Suite L,
Vacaville CA 95687
CA Insurance #0C59297

Senh Ly

Domicile: CA
1330 Florin Road,
Sacramento, CA 95831
CA Insurance #0D63961

Joy Maxfield

Domicile: CA
1701 Santa Clara Drive, Suite 120,
Roseville, CA 95661
CA Insurance #0823972

Gary Paul, MBA, CFP®

Domicile: CA
5901 Sunrise Blvd.,
Citrus Heights, CA 95610
CA Insurance #0B96381

Josh Summerhays, CFP®

Domicile: CA
741 Pleasant Grove Blvd.,
Roseville, CA 95678
CA Insurance #0F65891

Joczan Chavez

Domicile: CA
1301 Exposition Blvd.,
Sacramento, CA 95815
CA Insurance #0K13699

Darren Edge

Domicile: CA
1117 East Bidwell,
Folsom, CA 95630
CA Insurance #0M25962

Andrew Ketchum

Domicile: CA
111 East Shaw Avenue,
Fresno, CA 93710
CA Insurance #4038252

Amber Lassner

Domicile: CA
741 Pleasant Grove Blvd.,
Roseville, CA 95678
CA Insurance #0K22985

Kyle Monahan

Domicile: CA
7770 College Town Drive,
Sacramento, CA 95826
CA Insurance #0M91619

Matthew Perkins

Domicile: CA
5901 Sunrise Blvd.,
Citrus Heights, CA 95610
CA Insurance #0K77640

Kristopher Wilson

Domicile: CA
508 Second Street, Suite 101,
Davis, CA 95616
CA Insurance #0K09012

The financial consultants at Golden 1 Investment Services are registered representatives with, and securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. Golden1 Credit Union and Golden 1 Investment Services **are not** registered as broker-dealer or investment advisor. Registered representatives of LPL offer products and services using Golden 1 Investment Services, and may also be employees of Golden 1 Credit Union. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of Golden 1 Credit Union or Golden 1 Investment Services. Securities and Insurance offered through LPL or its affiliates are:

Not Insured by NCUA or Any Other Government Agency	Not Credit Union Guaranteed	Not Credit Union Deposits or Obligations	May Lose Value
---	--------------------------------	---	----------------

The LPL Financial registered representatives associated with this website may discuss and/or transact business only with residents of the states in which they are properly registered or licensed. No offers may be made or accepted from any resident of any other state.